

ANNEXURE IV

The financial details and capital evolution of the transferee company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: VENTURA GUARANTY LIMITED - STANDALONE

(Rs. in Lakhs)

| | As per last Audited Financial Year | 1 year prior to the last Audited Financial Year | 2 years prior to the last Audited Financial Year |
|---------------------------|------------------------------------|---|--|
| | 2023-24 | 2022-23 | 2021-22 |
| Equity Paid up Capital | 319.48 | 319.48 | 319.48 |
| Reserves and surplus | 918.36 | 425.59 | 441.60 |
| Carry forward losses | - | - | - |
| Net Worth | 1237.84 | 745.07 | 761.08 |
| Miscellaneous Expenditure | - | - | - |
| Secured Loans | - | - | - |
| Unsecured Loans | - | - | - |
| Fixed Assets | - | - | - |
| Income from Operations | 305.04 | 11.27 | 13.67 |
| Total Income | 670.05 | 159.66 | 160.64 |
| Total Expenditure | 33.51 | 32.93 | 25.62 |
| Profit before Tax | 636.54 | 126.74 | 135.02 |
| Profit after Tax | 636.54 | 127.76 | 132.79 |
| Cash profit | 636.54 | 127.76 | 132.79 |
| EPS per share | 19.92 | 4.00 | 4.16 |
| Book value per share | 38.75 | 23.32 | 23.82 |

For Ventura Guaranty Limited



Sudha Ganapathy

Company Secretary and Compliance Officer



Place: Thane

Dated: 09.07.2024

VENTURA GUARANTY LIMITED

The financial details and capital evolution of the transferee company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: VENTURA GUARANTY LIMITED - CONSOLIDATED

(Rs. in Lakhs)

| | As per last Audited Financial Year | 1 year prior to the last Audited Financial Year | 2 years prior to the last Audited Financial Year |
|---------------------------|------------------------------------|---|--|
| | 2023-24 | 2022-23 | 2021-22 |
| Equity Paid up Capital | 319.48 | 319.48 | 319.48 |
| Reserves and surplus | 27099.02 | 22934.50 | 19610.30 |
| Carry forward losses | - | - | - |
| Net Worth | 27418.50 | 23253.98 | 19929.78 |
| Miscellaneous Expenditure | - | - | - |
| Secured Loans | 11.34 | 7042.70 | 6617.95 |
| Unsecured Loans | 6897.25 | 250.00 | 1001.70 |
| Fixed Assets | 4634.78 | 4145.15 | 4116.81 |
| Income from Operations | 25579.12 | 20428.17 | 21338.02 |
| Total Income | 26179.14 | 20708.27 | 21516.72 |
| Total Expenditure | 17888.16 | 15493.50 | 14442.22 |
| Profit before Tax | 8290.98 | 5214.77 | 7074.50 |
| Profit after Tax | 6432.91 | 3930.47 | 5233.71 |
| Cash profit | 7121.77 | 4652.58 | 6096.16 |
| EPS | 175.82 | 109.16 | 137.71 |
| Book value | 858.22 | 727.87 | 623.82 |

For Ventura Guaranty Limited



Sudha Ganapathy

Company Secretary and Compliance Officer



Place: Thane

Dated: 09.07.2024

VENTURA GUARANTY

ANNEXURE X

Details of Capital evolution of the Transferee Company: VENTURA GUARANTY LIMITED

| Date of Issue | No. of shares issued | Issue Price (Rs.) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|---------------|----------------------|-------------------|--|-----------------------------------|---|
| 24-09-1984 | 7 | 10 | Subscription to MOA | 7 | Listed |
| 15-03-1985 | 2,44,993 | 10 | Public Issue | 2,45,000 | Listed |
| 30-03-1994 | 29,40,000 | 10 | Rights Issue | 31,85,000 | Listed |
| 20-01-1996 | 9,800 | 10 | Rights Issue | 31,94,800 | Listed |

For Ventura Guaranty Limited



Sudha Ganapathy

Sudha Ganapathy

Company Secretary & Compliance Officer

Place: Thane

Date: 09.07.2024

VENTURA GUARANTY LIMITED

KASHMIRA INVESTMENT & LEASING PRIVATE LIMITED

ANNEXURE IV

The financial details and capital evolution of the Transferor Company for the previous 3 years as per the audited statement of Accounts:

Name of the Company: KASHMIRA INVESTMENT AND LEASING PRIVATE LIMITED

(Rs. in Lakhs)

| | As per last Audited Financial Year | 1 year prior to the last Audited Financial Year | 2 years prior to the last Audited Financial Year |
|---------------------------|------------------------------------|---|--|
| | 2023-24 | 2022-23 | 2021-22 |
| Equity Paid up Capital | 87.19 | 182.19 | 182.19 |
| Reserves and surplus | 2894.80 | 2992.61 | 2372.42 |
| Carry forward losses | - | - | - |
| Net Worth | 2981.99 | 3174.80 | 2554.61 |
| Miscellaneous Expenditure | - | - | - |
| Secured Loans | 3215.99 | 3049.00 | 3481.00 |
| Unsecured Loans | - | - | - |
| Fixed Assets | - | - | - |
| Income from Operations | 1048.50 | 1271.54 | 1165.97 |
| Total Income | 1081.05 | 1288.89 | 1186.89 |
| Total Expenditure | 328.60 | 456.34 | 222.11 |
| Profit before Tax | 752.46 | 832.55 | 964.78 |
| Profit after Tax | 557.46 | 618.95 | 721.13 |
| Cash profit | 557.46 | 618.95 | 721.13 |
| EPS per share | 39.13 | 33.97 | 39.58 |
| Book value Per share | 342.01 | 174.26 | 140.22 |

For Kashmir Investment and Leasing Private Limited



Hemant Gurav
Director
DIN:-00506663



Place: Thane

Dated: 09.07.2024

KASHMIRA INVESTMENT & LEASING PRIVATE LIMITED

ANNEXURE X

Details of Capital evolution of the Transferor Company: KASHMIRA INVESTMENT AND LEASING LIMITED

| Date of Issue | No. of shares issued | Issue Price (Rs.) | Type of Issue (IPO/FPO/ Preferential Issue/ Scheme/ Bonus/ Rights, etc.) | Cumulative capital (No of shares) | Whether listed, if not listed, give reasons thereof |
|---------------|----------------------|-------------------|--|-----------------------------------|---|
| 05.11.1986 | 20 | 100 | Subscribers to the MOA & AOA | 20 | |
| 05-11-1986 | 1,850 | 100 | Preferential Issue | 1870 | Not Listed |
| 27-12-1986 | 850 | 100 | Preferential Issue | 2,720 | Not Listed |
| 20-06-1990 | 7,130 | 100 | Preferential Issue | 9,850 | Not Listed |
| 10-10-1994 | 98,500 | 10 | Sub division from Rs. 100 to Rs. 10 per share | 98,500 | Not Listed |
| 13-12-1994 | 9,01,500 | 10 | Preferential Issue | 10,00,000 | Not Listed |
| 12-03-2018 | 8,21,918 | 10 | Preferential Issue | 18,21,918 | Not Listed |
| 13-12-2023 | 9,50,000 | 73 | Buy Back | 8,71,918 | Not Listed |

For Kashmir Investment and Leasing Private Limited



Hemant Gurav
Director
DIN: 00506663



Place: Thane
Date: 09.07.2024

Note: The financials should not be more than 6 months old. In such cases additional column may be added to provide the latest financials.

Please note that for existing Listed Company, provide the last Annual Report and the audited / unaudited financials of the latest quarter (were it is due) accompanied mandatorily by the Limited Review Report of the auditor.

